

Enrollees

enrollees.html · 1360×820

ChatMaestro

1/2026.08

VS vinay.s

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Enrollees

The shared participant pool — add, invite, and place into cohorts

Search enrollees

Cohort: All

Status: All

Import

Add enrollee

Enrollee	Status	Cohorts	Runs	Added	Actions
☐ Ava Thompson ava.t@example.edu	ACTIVE	2 · terse-A, control	5 runs	Aug 12	
☐ Liam Chen liam.chen@example.edu	ACTIVE	1 · control	3 runs	Aug 11	
☐ Noah Patel noah.p@example.edu	OPTED OUT	None	0 runs	Aug 20	
☐ Emma Rodríguez emma.r@example.edu	ACTIVE	2 · terse-A, verbose-B	8 runs	Jul 28	
☐ Olivia Nguyen olivia.n@example.edu	SUSPENDED	1 · pilot-20	4 runs	Jul 15	
☐ William Osei w.osei@example.edu	OPTED OUT	None	0 runs	Aug 21	
☐ Sophia Rossi sophia.r@example.edu	ACTIVE	3 · terse-A, control, panel-A	11 runs	Jun 30	
☐ James Kim james.kim@example.edu	ACTIVE	1 · group-C	2 runs	Aug 05	
☐ Isabella Silva bella.silva@example.edu	SUSPENDED	None	1 run	Jul 09	
☐ Mateo García mateo.g@example.edu	OPTED OUT	None	0 runs	Aug 19	
☐ Charlotte Dubois charlotte.d@example.edu	ACTIVE	2 · batch-7, control	6 runs	Jul 22	
☐ Benjamin Wright					

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Rows per page

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Annotations

- Version pill (right-aligned)** Dimmed build pill sits on the RIGHT, beside the account menu. Hover reveals the build sha; on phones it folds into the account menu.
- Account menu** Avatar + name + chevron open the account menu (profile, settings, sign out). This is the ADMIN account — the Enrollees pool is an admin-owned roster. On narrow screens the feedback / bug / dark-mode icons and version pill collapse into here.
- Shared pool · admin-owned** An enrollee is a study participant (role=enrollee). This is the ONE shared roster the whole workspace draws from. This admin screen is full CRUD (create / read / update / delete). Experimenters get a READ-ONLY view of the same pool with just an 'Add to cohort' action — they cannot invite, edit, or remove people.
- Import invites in bulk** Bulk-import a roster from CSV / XLSX (the shared ImportButton affordance). Every imported person is sent the invite_enrollee email template. The platform records no acceptance of its own, so a newly invited person shows as ACTIVE straight away — eligible for cohorts and runs whether or not they have signed in yet.
- Add invites one enrollee** Opens a small form (name + email), then sends the invite_enrollee email template. The new enrollee shows as ACTIVE straight away: the platform stores no invited/accepted state of its own, so eligibility does not wait on a sign-in.
- Confined horizontal scroll** The scrollbar belongs to THIS viewport — only the middle columns scroll. The Select column (left) and Actions column (right) stay pinned; the Enrollee column is pinned-left too, so the person's identity never scrolls away.

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- 7 **Status — derived, not a column** There is no status enum on profile. Three states are derived from two real columns. **ACTIVE** (teal) = enabled and no opted_out_at — eligible for cohorts and runs. **OPTED OUT** (amber) = the enrollee left the pool themselves (opted_out_at, ALGORITHMS §28); they are skipped by cohort resolution, so a launch cannot re-enroll them, and they may rejoin. **SUSPENDED** (gray) = enabled = false, a staff action. The two are independent and both can hold. Nothing here records whether an invitation was ever accepted — the platform stores no invited_at or sign-in history of its own, so there is deliberately no INVITED state.
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- 8 Cohort memberships — the count plus the cohort (enrolled group) names this person currently belongs to.
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- 9 Run-history count — how many experiment runs this enrollee has participated in, across every experiment.
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- 10 **Remove is guarded** Removing someone who sits in a cohort OR has run history would corrupt that history, so the red Remove is DISABLED for them (tooltip explains why). Only enrollees with 0 cohorts AND 0 runs — typically un-accepted invites — have an enabled Remove. Edit and Add-to-cohort stay available for everyone.