

 Edit enrollee

edit-enrollee.html · 760×724

1 Sophia Rossi

EDITING

×

2 Display name

Sophia Rossi

3 Email

sophia.r@example.edu

4 Status

✉ Invited

🕒 Active

🚫 Inactive

5 Cohort memberships

3 cohorts

terse-A · explicit list	coh-terse-a
control · explicit list	coh-control
panel-A · explicit list	coh-panel-a

6 Runs taken part in

11 runs

run-4f2a · blinded study · Aug 12	COMPLETED
run-9c17 · blinded study · Aug 05	COMPLETED
...and 9 more runs	

7 Versioned save — safe against concurrent edits.

8 Cancel

9 ✓ Save changes

 Annotations

- 1 **Editing an existing enrollee** Opened from the edit pencil or the details eye — the editor shows the **actual enrollee** (their name in the title), not an invite or blank “New” form.
- 2 The name shown across cohorts, runs, and the roster.
- 3 **Sign-in identity** An enrollee is EMAIL-anchored — this address is how they sign in and receive invites. Changing it re-points the identity; run history stays attached. The address this enrollee signs in with and receives invites at.

- 4 **Status — derived, not a column** There is no status enum on profile. ACTIVE = enabled with no opted_out_at. OPTED OUT = the enrollee left the pool themselves (ALGORITHMS §28) — staff cannot set or clear it, and cohort resolution skips them. SUSPENDED = enabled = false, which is the only one of the three an admin controls from here. Nothing records whether an invitation was accepted, so there is no INVITED state. Suspend or restore this account. Leaving the study pool is the enrollee's own choice and cannot be set here.

- 5 **Read-only here** Cohort membership is managed on the Cohorts screen, not from the enrollee editor — this is a reference list.

- 6 **Blinded run handles** Runs this enrollee took part in are shown by their **blinded handle** — the experiment and model behind each are masked so an admin editing the person can't de-blind a study.

- 7 **Concurrent-edit safety (OCC)** Save issues a **versioned write** — UPDATE enrollee SET ..., version = version + 1 WHERE id = ... AND version = (loaded value). If someone saved first, the save is refused with “This record changed since you opened it — reload”.

- 8 Discard changes and close.

- 9 Save edits to this enrollee's details.