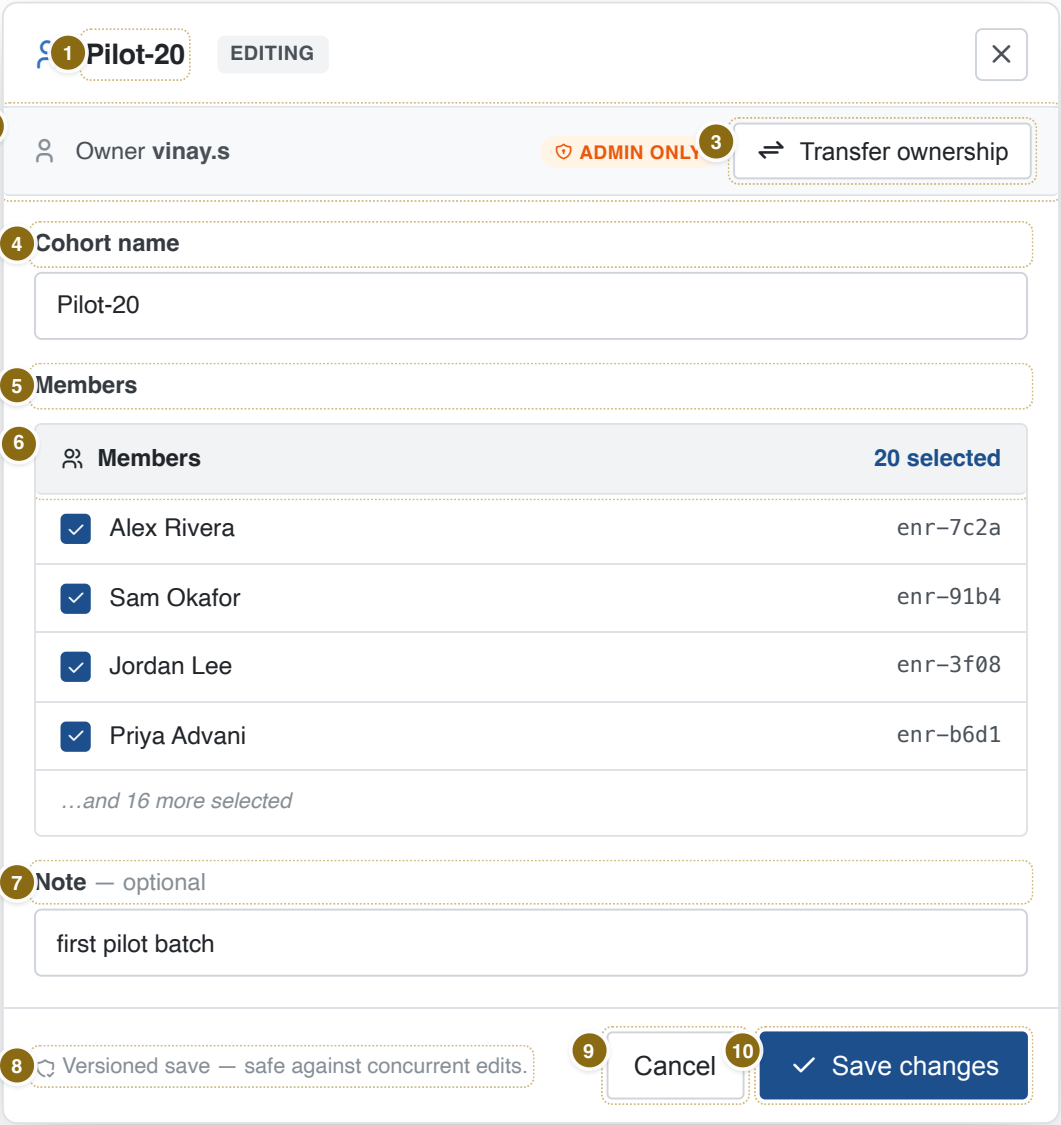


Edit cohort

edit-cohort.html · 760×674



The screenshot shows a modal dialog titled "1 Pilot-20" with a close button (X) in the top right. The dialog is in "EDITING" mode. Below the title bar, there is a section for ownership: "2 Owner vinay.s" with an "ADMIN ONLY" badge and a "3 Transfer ownership" button. The next section is "4 Cohort name" with a text input field containing "Pilot-20". Below that is "5 Members" section, which contains a table of members. The table has a header "6 Members" and "20 selected". The table lists four members: Alex Rivera (enr-7c2a), Sam Okafor (enr-91b4), Jordan Lee (enr-3f08), and Priya Advani (enr-b6d1), each with a checked checkbox. Below the table is a link "...and 16 more selected". Below the members section is "7 Note — optional" with a text input field containing "first pilot batch". At the bottom, there is a "8 Versioned save — safe against concurrent edits." message, a "9 Cancel" button, and a "10 Save changes" button.

Annotations

- 1 **Editing an existing cohort** Opened from the edit pencil, Clone, or "Edit membership" — the composer shows the **actual cohort** (its name in the title), not a blank "New" form.
- 2 **Ownership — admin transfers** owner_id is the current owner. Only the ADMIN sees this Transfer button and only the admin can reassign the cohort — to another experimenter or to self. The owner (an experimenter) can edit membership but cannot hand it off.
- 3 Reassign this cohort's owner (admin only).
- 4 Give this group a short name you'll recognize when you target a run.

- 5 **Membership is an explicit list** A cohort is its cohort_member rows and nothing else — there is no cohort_type column, and no random-sample or dynamic-filter kind. Sampling rules were dropped deliberately: a cohort that fills itself in by a rule makes the membership of a finished run unreproducible, since the rule would resolve differently later, and a run has to be able to say exactly who was in it. ALGORITHMS §12 resolves a run's enrollees straight from these rows at launch, then holds them in run_enrollment. You pick each person by hand. There is one kind of cohort — an explicit list.

- 6 Tick each person to include — the count updates as you go.

- 7 Optional — a short reminder of what this group is for.

- 8 **Concurrent-edit safety (OCC)** Save issues a **versioned write** — UPDATE cohort SET ..., version = version + 1 WHERE id = ... AND version = (loaded value). If someone saved first, the save is refused with “This record changed since you opened it — reload”.

- 9 Discard changes and close.

- 10 Save edits to this cohort.