

Documents

documents.html · 1360×820

ChatMaestro

1

2026.08

VS

vinay.s

WORK

Dashboard

Experiments

Nudges

Model Configs

Cohorts

MONITOR

Live Monitor

Results

Ask

Saved Questions

COMMS

Messages

Documents

OVERSIGHT

Audit Trail

Issue Tracker

ADMIN

Experimenters

Enrollees

Model Catalog

Documents

6 documents

Admin / experimenter

+ Add document

Search documents

Extract: All

Owner: All

Name	Added by	Extract	Embed	Actions
prompt-style-guide.pdf	vinay.s	READY	✓ 12 CHUNKS	
OpenAI prompting guide	vinay.s	READY	✓ 20 CHUNKS	
nudge-taxonomy.md	priya.n	READY	✓ 6 CHUNKS	
survey-results-q2.xlsx	sam.t	STALE	RE-QUEUED	
model-card-opus-4.8.docx	sam.t	FAILED	—	
scoring-rubric-v3.txt	vinay.s	PENDING	WAITING	

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Rows per page 25

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Annotations

- Version pill (right-aligned)** Dimmed build pill sits on the RIGHT, beside the account menu. Hover reveals the build sha; on phones it folds into the account menu.
- Account menu** Avatar + name + chevron open the account menu (profile, settings, sign out). On narrow screens the feedback / bug / dark-mode icons and version pill collapse into here.
- Retrieval library (RAG)** Reference material for retrieval-augmented generation. A document is **retrieval-ready** only once **both** stages — Extract and Embed — have finished.
- Accepts pdf, docx, xlsx, md, txt — scanned files are turned into text automatically — or paste an https:// link.
- One source each** Each document has a single source — an uploaded file *or* a web URL. No https:// prefix ⇒ it's an uploaded file. Runs that use a document as background reference for the model.
- Stage 1 • Extract** File → cached text (extraction_status: pending / ready / stale / failed). During a re-extraction the old snapshot (extracted_text_path) stays live until the new one swaps in.
- Stage 2 • Embed** Cached text → vectors, derived from the search sidebar. Retrieval works only when **both** Extract and Embed are done. Splits the text into small pieces (chunks) and indexes them so the model can search for the parts it needs.

- 8 **Concurrent-edit safety (OCC)** Editing this document's **metadata** (name / source / sharing / notes) is a **versioned write** — UPDATE document SET ..., version = version + 1 WHERE id = ... AND version = (the value loaded); a stale save is refused with **“This record changed since you opened it — reload.”** The extracted-text snapshot has its *own* concurrency control (staging→swap), separate from this counter.

- 9 Ready to use as a background document — both steps (Extract and Embed) are done.

- 10 **Cached text snapshot** The stored path of the extracted-text snapshot (extracted_text_path) that embedding and retrieval read from.